

3Q26

Earnings Preview

توقعات الأرباح

11 October 2026

Company	Bloomberg	TASI	Last Close (SAR) ¹	Revenue			Operating Profit			Net Profit		
				3Q26e (SAR mn)	Change (%)		3Q26e (SAR mn)	Change (%)		3Q26e (SAR mn)	Change (%)	
					YoY	QoQ		YoY	QoQ		YoY	QoQ
BANKS ²												
Al Rajhi	RJHI AB	1120	62.35	10,982.1	11.1	0.9	8,546.5	11.5	0.7	7,132.1	12.1	1.7
SNB	SNB AB	1180	37.46	10,569.0	4.2	(0.1)	7,973.3	4.2	2.3	6,697.1	3.5	1.4
RIBL	RIBL AB	1010	19.46	4,721.7	0.6	(0.3)	3,353.1	0.8	(0.6)	2,677.9	(0.4)	1.1
Alinma	ALINMA AB	1150	23.94	3,153.6	6.4	0.8	2,199.3	8.2	1.0	1,695.6	6.5	6.3
BSF	BSF AB	1050	19.78	2,825.7	8.7	(0.8)	1,904.3	9.1	(1.0)	1,479.7	9.4	(0.5)
SAB	SABB AB	1060	34.00	3,758.7	3.0	2.6	2,626.5	4.1	2.9	2,144.6	0.0	(8.0)
SAIB	SIBC AB	1030	11.78	1,103.6	5.5	(0.2)	660.0	5.6	(0.6)	528.5	2.0	(0.5)
BJAZ	BJAZ AB	1020	11.42	1,233.5	12.3	1.4	595.8	16.6	(0.3)	443.4	10.8	0.1
Albilad	ALBI AB	1140	22.79	1,631.2	6.3	1.1	948.8	6.9	1.1	811.7	5.9	2.5
HEALTHCARE												
Sulaiman Alhabib	SULAIMAN AB	4013	227.60	4,109.2	18.6	2.6	737.4	10.8	(4.3)	651.9	8.2	(1.6)
Care	CARE AB	4005	107.00	466.0	13.0	2.1	93.5	3.4	(12.4)	84.4	2.7	(10.2)
Mouwasat	MOUWASAT AB	4002	61.55	868.8	11.8	(0.9)	222.8	6.5	(2.9)	199.0	(0.3)	(5.9)
Dallah Health	DALLAH AB	4004	78.35	1,182.2	11.4	6.7	148.3	(5.9)	(0.7)	498.7 ³	2.5x	4.0x
Fakeeh Care	FAKEEHCA AB	4017	34.42	883.3	13.5	10.6	84.4	11.0	14.3	37.7	(34.0)	(30.4)
AlHammadi	ALHAMMAD AB	4007	22.63	330.6	12.1	2.7	64.6	18.9	(7.1)	59.8	15.3	(16.8)
CAPITAL GOODS												
Electrical Industries	EIC AB	1303	13.16	724.3	29.3	2.2	231.1	33.5	6.0	219.5	36.3	3.8
Riyad Cables	RIYADHCA AB	4142	105.20	2,967.4	8.6	1.3	360.4	8.2	5.3	321.7	14.3	4.4
Al Babbtain Power	ALBABTAI AB	2320	52.60	829.9	6.8	2.5	189.9	14.7	2.1	156.9	23.2	3.5

1- As of 11 October 2026

2- Operating profit before impairment provisions

3- Includes one-off gain from the sale of AlFagih Hospital

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					YoY	QoQ		YoY	QoQ		YoY	QoQ
INSURANCE												
Tawuniya	TAWUNIYA AB	8010	88.95	6,177.5	14.3	(0.8)	-	-	-	201.7	16.4	(37.5)
Bupa Arabia	BUPA AB	8210	143.10	5,345.6	6.0	0.9	-	-	-	316.5	(13.2)	3.2
Rasan Insuretech	RASAN AB	8313	141.00	274.2	40.7	6.9	-	-	-	96.1	16.7	12.8
SOFTWARE SERVICES												
ELM	ELM AB	7203	577.50	2,786.7	9.9	10.4	581.7	(0.3)	10.6	541.0	(3.2)	(5.5)
MIS	MIS AB	7200	300.40	771.6	175.2	29.6	72.8	87.4	38.7	61.8	146.2	42.1
Solutions by STC	SOLUTION AB	7202	100.30	3,492.0	12.7	7.8	530.1	14.7	4.7	468.7	12.3	2.9
2P	2P AB	7204	4.96	333.5	15.9	5.7	52.2	12.2	4.2	38.1	16.3	4.3
TRAVEL AND TOURISM												
SGS	SGS AB	4031	20.95	687.4	0.6	8.2	26.3	(70.0)	nm	42.2	(60.3)	nm
CATRION	CATERING AB	6004	60.45	728.5	18.0	5.9	98.2	(9.3)	27.5	68.8	(29.1)	47.1
Flynas	FLYNAS AB	4264	41.54	2,248.8	7.6	1.6	155.6	(40.0)	nm	28.2	(76.6)	nm
FITNESS CENTERS												
Leejam	LEEJAM AB	1830	76.05	476.1	8.5	15.9	111.8	(5.0)	20.1	78.5	(3.4)	24.5
Sport Clubs	SPORTCLU AB	6018	8.50	118.0	12.3	11.0	29.0	(0.0)	28.6	26.0	24.3	84.8
LOGISTICS												
SAL Saudi Logistics	SAL AB	4263	170.50	480.5	14.1	(6.2)	206.0	18.5	(3.3)	194.9	16.8	1.9

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					YoY	QoQ		YoY	QoQ		YoY	QoQ
CAR RENTAL												
Budget Saudi	BUDGET AB	4260	24.79	650.5	3.3	1.9	109.5	5.4	(9.0)	81.3	1.3	(11.8)
Theeb	THEEB AB	4261	18.43	430.7	6.7	1.4	51.9	(34.7)	11.8	19.6	(60.9)	19.5
LUMI	LUMI AB	4262	23.28	406.6	(1.8)	3.1	44.8	(46.9)	24.2	16.8	(67.9)	55.4
RETAIL PHARMACY												
Nahdi	NAHDI AB	4164	91.60	2,541.8	3.3	(5.0)	220.0	17.3	(10.5)	184.2	14.3	(14.4)
Aldawaa	ALDAWAA AB	4163	34.36	1,683.6	(1.1)	2.9	68.5	(33.6)	(5.4)	34.4	(50.2)	13.6
REAL ESTATE												
Cenomi Centers	CENOMICE AB	4321	13.91	588.3	6.7	3.3	528.7	(23.8)	(14.1)	294.8	(41.0)	(24.3)

1- As of 11 October 2026

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