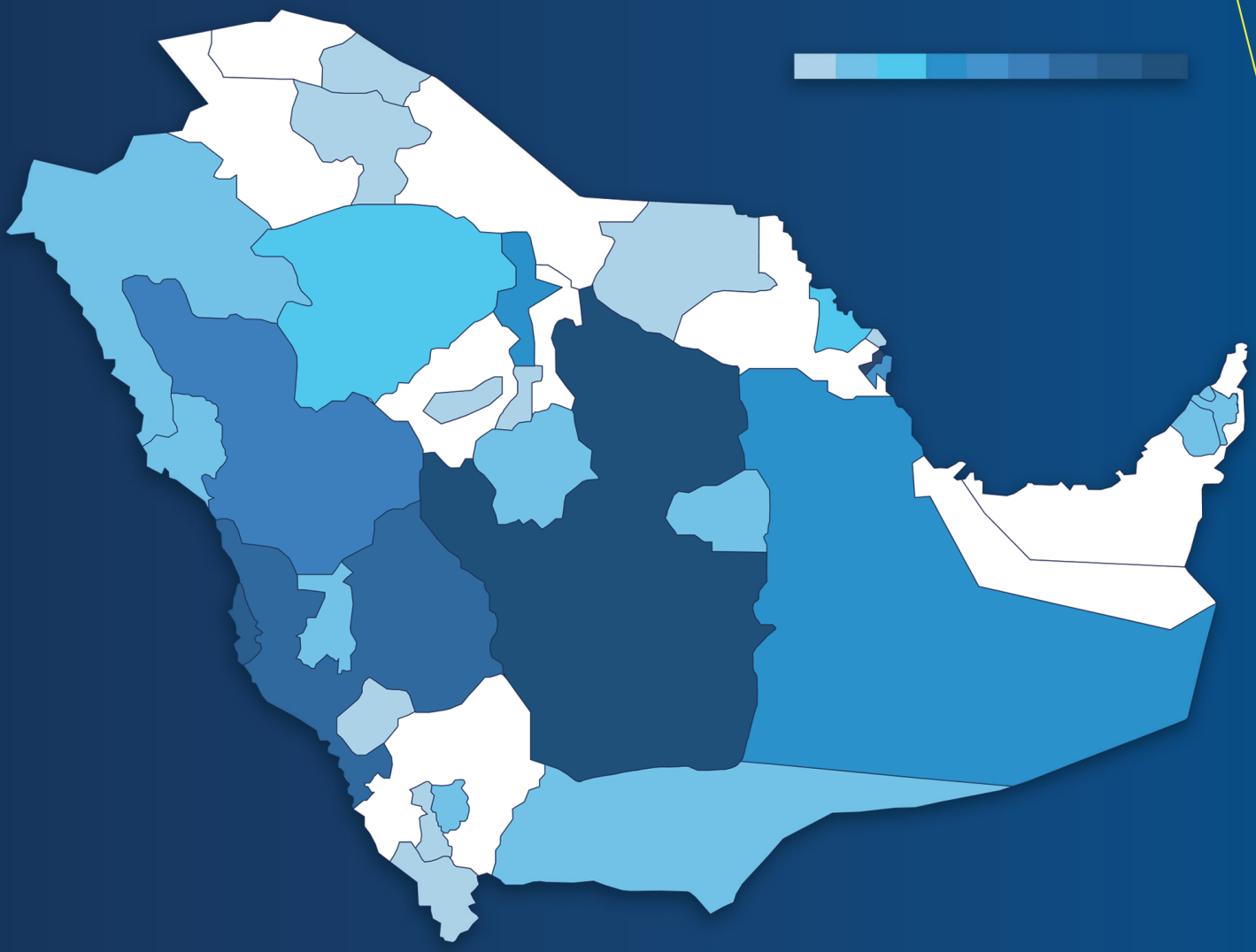
LEEJAM

Path to Strength Delivering Growth



Q3 2026 Results Release

Leejam Sports Company Releases Q3 2026 Results

Q3 2026

REVENUE
3%
(Compared to Q3 2025)
451
SAR Million

GROSS PROFIT
(8%)
(Compared to Q3 2025)
156
SAR Million

EBITDA
(6%)
(Compared to Q3 2025)
190
SAR Million

Adj. NET PROFIT
(19%)
(Compared to Q3 2025)
65
SAR Million

9M 2026

REVENUE
4%
(Compared to 9M 2025)
1,231
SAR Million

GROSS PROFIT
(4%)
(Compared to 9M 2025)
415
SAR Million

EBITDA
(3%)
(Compared to 9M 2025)
537
SAR Million

Adj. NET PROFIT
(15%)
(Compared to 9M 2025)
175
SAR Million

NUMBER OF MEMBERS



558K +5%

(Compared to 30th September 2025)

NUMBER OF CENTERS



249 +15

(Compared to 30th September 2025)

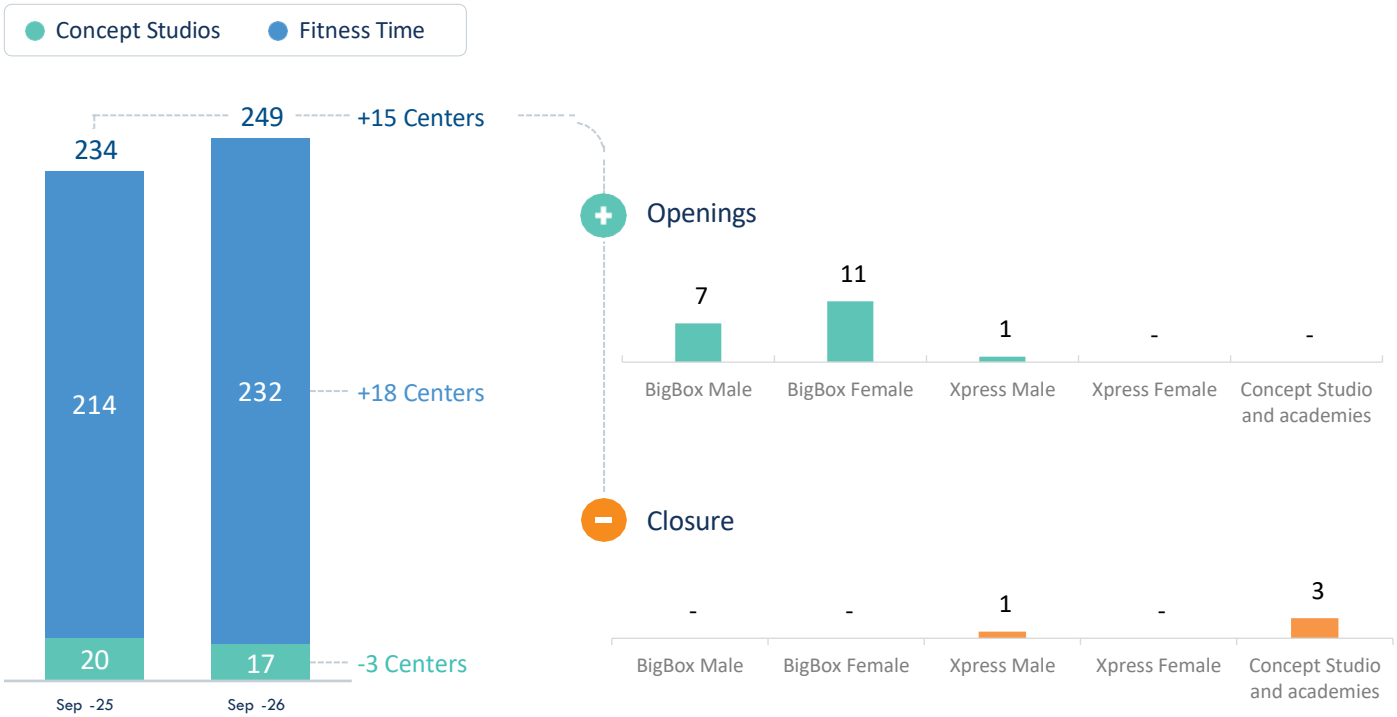
* Adj. net profit: net profit for the period, excluding non-recurring items (see Financial Summary).

Revenue Sources

(SAR Million)	Q3 2026	Q3 2025	Change %	9M 2026	9M 2025	Change %
Subscription and Membership	381	371	3%	1,036	996	4%
Personal Training	53	57	(8%)	148	156	(5%)
Rental Income	10	7	33%	29	19	55%
Others	7	3	102%	18	12	48%

(SAR Million)	Q3 2026	Q3 2025	Change %	9M 2026	9M 2025	Change %
Male Centers	311	322	(3%)	848	855	(1%)
Female Centers	124	108	14%	340	300	13%
Other Business	16	9	81%	43	28	53%

Center Movement during the last twelve months



* Reflects the closure of three studios following a business model restructuring at one of the Company's subsidiaries.

Financial Summary

P&L SUMMARY

(SAR Million)	Q3 2026	Q3 2025	Change %	9M 2026	9M 2025	Change %
Revenue	451	439	3%	1,231	1,183	4%
Gross Profit	156	170	(8%)	415	434	(4%)
Operating Profit	99	118	(16%)	269	300	(10%)
EBITDA*	190	202	(6%)	537	551	(3%)
Net Profit	72	81	(12%)	184	224	(18%)
EPS (SAR)	1.47	1.57	-	3.70	4.33	-
Adjusted Net Profit**	65	80	(19%)	175	205	(15%)

(SAR Million)	Q3 2026	Q3 2025	Diff.	9M 2026	9M 2025	Diff.
Gross Profit Margin	35%	39%	(4%)	34%	37%	(3%)
Operating Profit Margin	22%	27%	(5%)	22%	25%	(3%)
EBITDA Margin	42%	46%	(4%)	44%	47%	(3%)
Net Profit Margin	16%	19%	(3%)	15%	19%	(4%)
Adjusted Net Profit Margin**	15%	18%	(3%)	14%	17%	(3%)

BALANCE SHEET SUMMARY

(SAR Million)	30th September 2026	31st December 2025	Change %
Cash & Cash Equivalents	605	170	257%
Total Assets	4,322	4,011	8%
Deferred Revenue	740	548	35%
Total Liabilities	3,223	2,808	15%
Total Equity	1,099	1,203	(9%)

CASH FLOWS SUMMARY

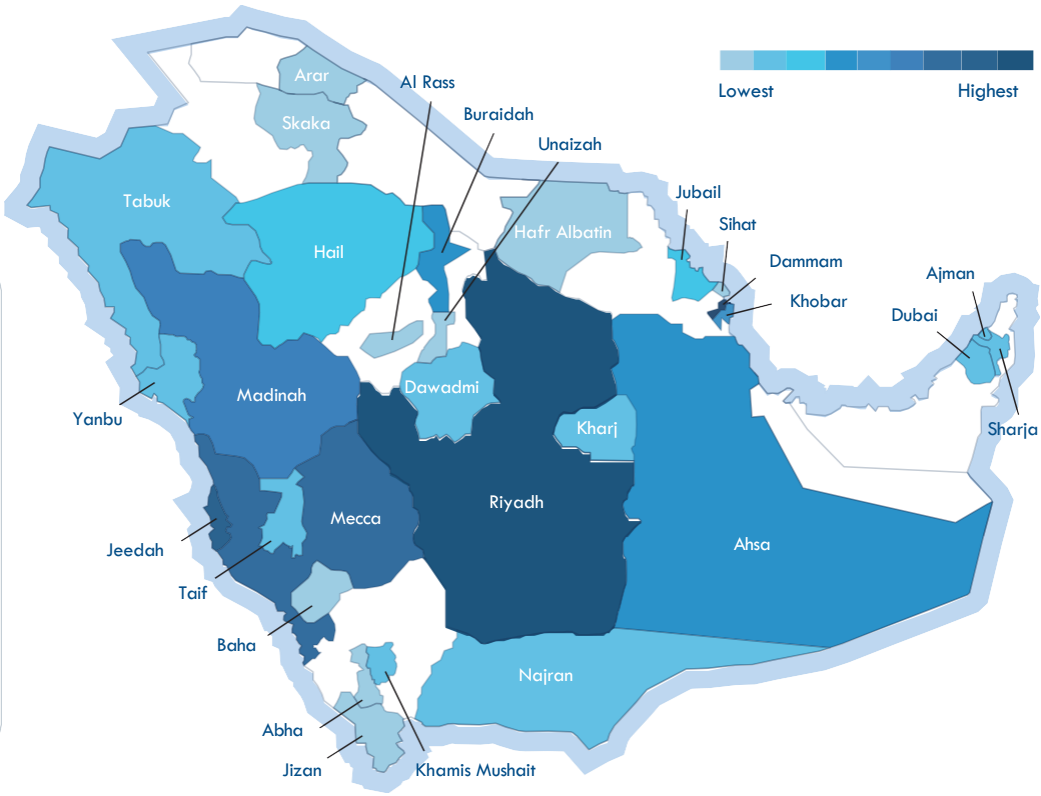
(SAR Million)	9M 2026	9M 2025	Change %
Operating Cash Flows	757	661	15%
CAPEX	(138)	(281)	(51%)
Free Cash Flows	619	380	63%

* EBITDA = (Operating profit +Depreciation +Amortization)

** Adjusted net profit = net profit for the period, excluding non-recurring items. Non-recurring items excluded: Q3 2026 SAR 6.4 million (Q3 2025: SAR 0.9 million); 9M 2026 SAR 8.6 million (9M 2025: SAR 19.2 million).

Footprint

(Q3 2026)

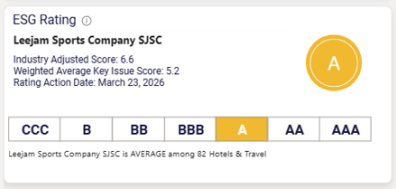


TOTAL

249

Centers & Studios

KSA	UAE
237	12



In 2026, Leejam Sports Company received a rating of A (on a scale of AAA-CCC) in the MSCI ESG Ratings assessment.*

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558K
Total Members

412K
Male Members

146K
Female Members

426K
Scheduled Classes

756K
Conducted PT sessions

3.1M
GX Attendance

18
Refurbished Centers in 2026

31M
Total Visits

Leejam currently operates the following fitness brands:

Fitness Time	Males 25+	Males 16+	Males 16+	Males 16+	Females 16+	Females 16+	Females 16+	Total
No. of Centers as of 30th September 2026	4	101	12	38	70	2	5	232

NEW SEGMENTS: Padelx, 3days, BOX12, BLU swimming academy, Kids academy

Facility Type	Courts	Concept Studios	Academies
No. of Facility as of 30th September 2026	38	14	3

About Leejam Sports Company

Listed on the Saudi Stock Exchange (Tadawul), Leejam Sports Company SJSC owns and operates Fitness Time chains in Saudi Arabia and the United Arab Emirates.

Leejam's facilities provide a modern, clean, and welcoming environment for the community, filled with the latest in fitness technology, highly trained professional staff, and an operating philosophy that exceeds international standards.

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