

ADNH Catering Delivers Revenue of AED 1,388M during the 9-month period ended 30 September 2026, representing growth of 9.7% YOY. Net Profit amounted to AED90M, representing 6.5% Net Profit Margin.

Contract Retention was 98.5% with ARO New Business wins of AED 146M YTD Q3 2026.

- **Q3 2026 Revenue was AED 466M compared to AED427M for Q3 2025**
- **Q3 2026 Net Profit was AED 30M compared to AED 33M for Q3 2025 (after adjusting for the KSA bargain purchase credit of AED17M in Q3 2025 for comparability)**
- Our diversified business structure provides resilience to market turbulence caused by regional tensions.
- Our operational, supply chain, procurement and people management teams have excelled at mitigating the effect of inflation and market turbulence on our business.
- Execution of Group's Growth Strategy continues: whilst new tender flow and awards have slowed down as a result of regional tensions, the ARO of new business wins is AED 146M so far in 2026.
- EBITDA for YTD Q3 2026 is AED 160M with EBITDA margin of 11.5% compared to AED 172M margin 13.6% in YTD Q3 2025 (adjusted for KSA bargain purchase in Q3 2025).
- Cash conversion continues solid at 73%
- Final dividend of AED 90M for FY25 was distributed in April 2026.
- The Shareholders have approved an interim cash dividend for the six-month period ended 30 June 2026, amounting to AED 60 million, representing 26.6% of the Company's share capital and equivalent to 2.66 fils per share. The dividend will be distributed in October 2026.

Abu Dhabi, UAE – 22 October 2026: ADN Catering plc (the "Company" or "ADNH Catering"), the leading food and support services provider in the UAE, has announced robust performance in its financial results for the nine-month period ended 30 September 2026: these demonstrate the resilience of the diversified business structure and its management under conditions of market turbulence caused by the geopolitical tensions in the region that has obviously impacted volumes in some of its sectors and its input markets and prices. Revenue for YTD Q3 revenue grew by 9.7% to AED 1,388M, with EBITDA margin of 11.5%. Revenue for the quarter rose by 9.2% to AED 466 million. EBITDA margin for Q3 was 11.4%.

Commenting on the results, Colm O Mahony, CEO of ADN Catering, said:

"I am pleased that despite continuing complex operating conditions caused by geopolitical tensions in the region, we can report a solid quarter's performance to investors and stakeholders. The complex operating environment includes geopolitical tensions related surge in inflation, personnel and supply chain disruption continuing into Q4. Trading volume instability and service suspensions at short notice have similarly impacted our business. Our diversified business model provides resilience. Our operations, procurement,

supply chain and people teams are providing a robust response mitigating the impacts of these complexities whilst maintaining our HSE and client service standards.

Our Growth and Retention strategies continue to deliver excellent results with a retention rate of 98.5%, and contract awards with a new business ARO of 146 million in nine months in the face of a slower flow of new tenders.

These results also reflect the strength of our diversified business model and the capacity of our sectorised operations team to adjust to the turbulence resulting from the geopolitical tensions, and achieve sustainable, long-term success. Under the current scenarios tested regarding the impact of the geopolitical tensions in the region, our business remains profitable and attractive. Looking beyond the prolonged crisis that has resulted in a strengthened organisation, we remain confident of delivering long term profitable growth, expanding our regional footprint and deepening our presence across each of our sectors and extend our leadership in the sectors we operate in.”

Strategy Execution and Growth Drivers

ADNH Catering secured 18 new contracts in the quarter with a total of 57 up to 30 September 2026, bringing the total number of contracts to 517 as of 30 September 2026. Our Company maintains a best-in-class client retention rate of 98.5% for the quarter. This highlights our strength in managing service quality and key client relationships and whilst maintaining an intense focus on securing new business.

Additionally, the regional crisis and resulting market turbulence may provide opportunities for revenue growth and value driven acquisitions.

Management Outlook

Whilst the geopolitical crisis continues into Q4 and beyond, The Board of Directors and the Management Team are confident about the resilience of the business and the capacity of management to guide the business through the ongoing market turbulence. This is clear from the Q3 results. Throughout the crisis the business has maintained its industry leading performance in all of its sectors and is well placed to return to its long term strategic growth and performance trajectory as the impacts of the geopolitical crisis subside. Our underlying business performance with new wins and client retention are indicative of the strength of our diversified business strategy, the advantage of scale and the high levels of service delivery that contribute to our market-leading position and provide solid returns to shareholders in a challenging trading environment.

Financial guidance

ADNH Catering management has provided supplementary guidance in its investor earnings presentation for the duration of the impacts of the geopolitical tensions in the region on the business. Once the business recovers from the impact of geopolitical tensions, the business management returns to the previous near and medium-term guidance.

A final dividend of AED 90 million was paid in April 2026 bring the total to AED 180 million distributed for last year. For FY26, an interim dividend of AED 60 million was proposed by Board of Directors and approved by Shareholders on 28th September 2026, to be distributed in October 2026.

The Directors submitted a recommendation to the Company’s General Assembly for share buyback by the Company up to 10% of its share capital and subject to obtaining necessary regulatory approvals.

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About ADNH Catering

ADNH Catering has a strong heritage in the UAE, built on over 46 years of experience in the food and support services industry. The Group offers a comprehensive range of services, including food preparation and service, as well as support services including general (non-technical) cleaning, housekeeping, pest control, and procurement services. With a significant market presence in the UAE and operations extending to the Kingdom of Saudi Arabia, ADNH Catering has earned a reputation for excellence.

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