

الإفصاح عن معلومات جوهرية

التاريخ: ١٩ أكتوبر ٢٠٢٦

السادة/ بورصة البحرين

تعلن شركة عقارات السيف ش.م.ب. عن الإفصاح عن معلومات جوهرية المبين تفاصيلها أدناه:

المعلومات الجوهرية

	In this regard, the Company wishes to inform its shareholders that the Extraordinary General Meeting of the Company was not convened on Sunday, 11 October 2026 to consider the whitewash resolution (exemption from the obligation to make a mandatory offer) in relation to the above-mentioned agreement; as the quorum was not reached. Accordingly, the meeting was postponed to Sunday, 18 October 2026. The postponed Extraordinary General Meeting of Seef Properties B.S.C. was held on Sunday, 18 October 2026 at 12:00 pm at Al Liwan Cinema, with a quorum of 63.35% of the Company’s total share capital, equivalent to 286,521,974 shares. For voting purposes, the shares held by the Social Insurance Organization (SIO) and GFH Financial Group (GFH), amounting to 257,977,287 shares, were excluded from the voting process. Accordingly, the total number of shares eligible to vote on the resolution was 28,533,587 shares. The independent shareholders voted by majority in favour of, and approved, the whitewash resolution pursuant to Article 213 of the Commercial Companies Law and TMA-3.1.17 of the Takeover, Merger and Acquisition Module of Volume 6 of the CBB Rulebook. Accordingly, the transaction by Seef Equity Growth Investment, a company established by GFH Partners Fund Management, to purchase a total of 95,088,461 shares, equivalent to 20.67% of the Company’s share capital, has been approved. Upon completion of this transaction, Seef Equity Growth Investment will hold a total of 230,330,053 shares, representing 50.07% of the Company’s issued share capital. The Company will continue to disclose any material developments relating to this matter on a prompt and ongoing basis, in accordance with applicable laws, regulations and disclosure requirements, to ensure transparency and keep shareholders and the market appropriately informed.													
Expected Financial Impact	سيتم تحديدها لاحقا To be determined in due course	الأثر المالي المتوقع												
Previous relevant disclosures (if any)	<table><tr><td>١٢ مايو ٢٠٢٦</td><td>12 May 2026</td></tr><tr><td>٧ يونيو ٢٠٢٦</td><td>7 June 2026</td></tr><tr><td>٧ يوليو ٢٠٢٦</td><td>7 July 2026</td></tr><tr><td>٩ أغسطس ٢٠٢٦</td><td>9 August 2026</td></tr><tr><td>١٠ سبتمبر ٢٠٢٦</td><td>10 September 2026</td></tr><tr><td>١٤ سبتمبر ٢٠٢٦</td><td>14 September 2026</td></tr></table>	١٢ مايو ٢٠٢٦	12 May 2026	٧ يونيو ٢٠٢٦	7 June 2026	٧ يوليو ٢٠٢٦	7 July 2026	٩ أغسطس ٢٠٢٦	9 August 2026	١٠ سبتمبر ٢٠٢٦	10 September 2026	١٤ سبتمبر ٢٠٢٦	14 September 2026	إفصاحات سابقة ذات صلة (إن وُجدت)
١٢ مايو ٢٠٢٦	12 May 2026													
٧ يونيو ٢٠٢٦	7 June 2026													
٧ يوليو ٢٠٢٦	7 July 2026													
٩ أغسطس ٢٠٢٦	9 August 2026													
١٠ سبتمبر ٢٠٢٦	10 September 2026													
١٤ سبتمبر ٢٠٢٦	14 September 2026													

Name	فاطمة العسوي Fatema Alasoomi	الإسم
Title	مدير - إدارة الشؤون القانونية والإمتثال سكرتير الشركة Manager – Legal and Compliance Acting Company Secretary	المسمى الوظيفي
Company Seal ختم الشركة		Signature التوقيع
		

Copy to:

Capital Markets Supervision Directorate – Central Bank of Bahrain